

TRANSMITTAL SLIP		DATE 19 March 1982
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DDI-2177-82/1


19 MAR 1982

MEMORANDUM FOR: Director of Central Intelligence
THROUGH: Deputy Director for Intelligence *S*
FROM: Richard J. Kerr
Director of East Asian Analysis
SUBJECT: The Japanese Exchange Rate
REFERENCE: Memo to the DCI from Under Secretary for International
Trade, Department of Commerce, subject: The Japanese
Exchange Rate

1. Action Requested: We request that you sign the attached memorandum to Lionel Olmer. (U)

2. Background: The study requested by Lionel Olmer will be done by the Japan Branch of the Northeast Asian Division, Office of East Asian Analysis. We will focus on two issues; first a discussion of Japanese capital controls which have inhibited yen appreciation and second, an estimate of what impact the exchange rate has on the trade balance. (S)

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Richard J. Kerr

Attachment:
Memorandum

cc: DDCI

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SUBJECT: The Japanese Exchange Rate

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